

# Donna Rasile, RLP®

## FinTrust Capital Advisors, LLC

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July 14, 2020

**This brochure supplement provides information about Donna Rasile that supplements the FinTrust Capital Advisors, LLC (“FCA”) brochure. You should have received a copy of that brochure. Please contact the Chief Compliance Officer at (864) 288-2849 if you did not receive FCA’s brochure or if you have any questions about the contents of this supplement.**

**Additional information about Mrs. Rasile is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

### **Item 2 - Educational Background and Business Experience**

Donna Rasile, b. September 27, 1960

#### Educational Background

Oglethorpe University, Bachelor of Arts in Business Administration

Registered Life Planner

The Registered Life Planner® (RLP®) designation focuses on effective client communication to help clients discover their most essential goals and then align those goals with the client’s finances. To be eligible for the RLP® designation, recipients must complete a two day Seven Stages of Money Maturity workshop and five days of Life Planning Advanced Training, followed by a six-month mentorship and case study program. Every two years, RLP® professionals must complete 16 hours of continuing professional education.

#### Business Experience

<b>Dates</b>	<b>Position</b>	<b>Firm</b>
2020-Present	Sr. Vice President, Investment Advisor	FinTrust Capital Advisors, LLC
2019-2020	Director	Greerwalker Wealth Management, LLC
2003-2019	Sr. Wealth Manager	Greerwalker Wealth Management, LLC

### **Item 3 - Disciplinary Information**

Mrs. Rasile has no information applicable to this Item.

#### **Item 4 - Other Business Activities**

Advisors are required to disclose other investment related businesses or activities outside of their role of Investment Adviser Representative. Mrs. Rasile has no other business activities to disclose.

#### **Item 5 – Additional Compensation**

Mrs. Rasile does not receive compensation for advisory services by anyone who is not a client.

#### **Item 6 - Supervision**

Valerie Smithey serves as FCA's Chief Compliance Officer responsible for oversight and supervision. Mrs. Smithey can be reached at (864) 288-2849.

Mrs. Rasile is required to adhere to FCA's processes and procedures as described in our Code of Ethics. FCA and its CCO monitor the advice that Mrs. Rasile gives by reviewing the relevant account opening documentation when the relationship is established and reviewing client correspondence periodically. In addition, account activity is reviewed periodically to ensure that trading is in line with your stated objectives. Following these reviews, reports are prepared to assist Mrs. Smithey in supervising and monitoring the accounts. Factors that are considered include, but are not limited to the following: investment objectives, targeted allocation, current allocation, suitability, performance, number of trades, monthly distributions, concentrated positions, diversification, and outside holdings. Periodically, the members of FCA's investment committee meet to review portfolio holdings and suggest to the other members any changes that may need to be made.